

Stock code: 300957

Stock abbreviation: Botanee

Announcement number: 2026-047

Yunnan Botanee Bio-Technology Group Co., Ltd.

Summary of the 2026 Semi-annual Report

I. Important Notice

(1) This semi-annual report summary is derived from the full text of the semi-annual report. To fully understand the Company’s operating results, financial status, and future development plans, investors should carefully read the full semi-annual report on the media designated by the China Securities Regulatory Commission.

(2) All directors attended the Board meeting for deliberating on this report.

(3) Notice of the non-standard audit opinion

☐ Applicable ☒ Not applicable

(4) Profit distribution plan or capital reserve transfer plan to increase capital approved by the Board during the reporting period

☒ Applicable ☐ Not applicable

The profit distribution plan approved by the Board during this meeting is: Based on the Company’s total share capital of 423,600,000 shares, subtracting 6,006,818 shares in the repurchase special account that do not participate in the profit distribution, i.e., using 417,593,182 shares as the base, a cash dividend of CNY1.50 (tax included) will be distributed for every 10 shares to all shareholders, with 0 bonus share (tax included) and 0 share for every 10 shares transferred to all shareholders from capital reserve.

Whether capital reserves were transferred to increase capital

☐ Yes ☒ No

(5) The profit distribution plan for preferred shares approved by the Board during the reporting period

☐ Applicable ☒ Not applicable

II. Company Overview

1. Company Profile

Stock name	Botanee	Stock code	300957
Stock listing exchange	Shenzhen Stock Exchange		
Contact person and contact information	Board Secretary	Securities representative	

Name	Wang Long	Xu Minjing
Tel.	021-6232 1125	021-6232 1125
Office address	No. 53, Keyi Road, Kunming High-tech Industrial Development Zone, Kunming, Yunnan Province	No. 53, Keyi Road, Kunming High-tech Industrial Development Zone, Kunming, Yunnan Province
Email	ir@botanee.com	ir@botanee.com

2. Key Accounting Data and Financial Indicators

Whether the Company retrospectively adjusted or restated accounting data for previous year

☐ Yes ☒ No

Unit: CNY

	The reporting period	Same period of the previous year	YoY increase/decrease compared with the same period of the previous year
Operating revenue	2,591,640,131.46	2,371,842,584.76	9.27%
Net profit attributable to our shareholders	291,796,816.97	246,660,804.39	18.30%
Net profit attributable to our shareholders after deducting non-recurring gains and losses	246,252,636.86	182,617,089.49	34.85%
Net cash flow from operating activities	393,862,777.70	346,928,759.67	13.53%
Basic earnings per share (CNY/share)	0.69	0.58	18.97%
Diluted earnings per share (CNY/share)	0.69	0.58	18.97%
Weighted average return on net assets	4.69%	4.02%	Increased by approximately 0.67 percentage points
	End of the reporting period	End of the previous year	YoY increase/decrease compared with the end of the previous year
Total assets	8,192,772,445.34	8,341,346,880.58	-1.78%
Net assets attributable to our shareholders	6,154,295,456.26	6,157,265,024.87	-0.05%

3. Total Number of Shareholders and Their Shareholdings

Unit: Share

Ordinary shareholders as of the end of the reporting period	36,264	Total number of preferred shareholders with restored voting rights at the end of the reporting period (if any)		Shareholders holding special voting shares (if any)	
Shareholding of the top 10 shareholders (excluding shares loaned through refinancing)					
Shareholder name	Shareholder type	Shareholdi	Number of	Number of	Pledged, marked or frozen

		ng ratio	shares held	shares subject to trading restriction	shares	
					Status of shares	Quantity
Kunming Nuona Technology Co., Ltd.	Domestic non-state-owned corporation	45.97%	194,743,411		N/A	
Tianjin Sequoia Juye Equity Investment Partnership (Limited Partnership)	Domestic non-state-owned corporation	4.83%	20,476,600		N/A	
Yunnan Haqisheng Enterprise Management Co., Ltd.	Domestic non-state-owned corporation	2.60%	10,993,678		N/A	
Hong Kong Securities Clearing Company Limited	Overseas legal person	2.17%	9,211,085		N/A	
Kuwait Investment Authority	Overseas legal person	1.26%	5,333,058		N/A	
National Social Security Fund Portfolio 118	Miscellaneous	1.00%	4,223,864		N/A	
Goldman Sachs International—Proprietary Funds	Overseas legal person	0.96%	4,069,823		N/A	
Xiamen Zhenli Consulting Co., Ltd.	Domestic non-state-owned corporation	0.75%	3,174,921		N/A	
Industrial and Commercial Bank of China Limited — CSI Main Consumer Exchange-Traded Open-End Index Securities Investment Fund	Miscellaneous	0.68%	2,894,595		N/A	
Zeng Xiangang	Domestic natural person	0.44%	1,850,000		N/A	
Explanations of relationships between or concerted actions of the aforementioned shareholders		Both Kunming Nuona Technology Co., Ltd. and Yunnan Haqisheng Enterprise Management Co., Ltd. are enterprises controlled by the Company's actual controller, Guo Zhenyu. Besides, no connected relationship and action in concert between the top 10 shareholders is known to the Company.				
Top 10 shareholders of ordinary shares participating in securities margin trading business (if any)		Zeng Xiangang holds no shares in the Company through an ordinary securities account and 1,850,000 shares through the customer margin trading guarantee securities account of China Securities Co., Ltd., representing a total holding of 1,850,000 shares in the Company.				

(1) The situation of shareholders holding more than 5% of shares, the top 10 shareholders, and the top 10 shareholders of unrestricted tradable shares participating in shares loan through refinancing

☐ Applicable ☒ Not applicable

(2) Changes occurred in the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares compared with the previous period due to shares loan through refinancing/return

☐ Applicable ☒ Not applicable

(3) Whether the Company has differential voting rights arrangements

☐ Yes ☒ No

4. Changes in the Controlling Shareholder or Actual Controller

(1) Change in the controlling shareholder during the reporting period

☐ Applicable ☒ Not applicable

(2) Change in the actual controller during the reporting period

☐ Applicable ☒ Not applicable

5. Total Number of Preferred Shareholders and Shareholding of the Top 10 Preferred Shareholders

☐ Applicable ☒ Not applicable

6. Bonds in Effect as of the Date of Approval of the Semi-annual Report

☐ Applicable ☒ Not applicable

III. Significant Matters

For details, please refer to the 2026 Semi-annual Report of Yunnan Botanee Bio-Technology Group Co., Ltd. (2026-046) disclosed on CNINFO (<http://www.cninfo.com.cn>).